

[Date]

[Member Name]

[Address Line 1]

[Address Line 2]

Subject: Annual Review of Your Auto Loan Insurance Coverage

Dear [Member Name],

Thank you for choosing [Credit Union Name] for your auto financing needs. As part of our commitment to your financial well-being, we conduct an annual review of the insurance coverage associated with your auto loan for account ending in [Last 4 Digits of Loan].

Our records indicate that your current policy is on file. However, this is an excellent time to ensure you are receiving the best rates and the most comprehensive protection. We would like to refer you to our trusted partner, [Insurance Agency Name], for a complimentary policy review.

During this review, a representative can help you:

- Verify that your coverage meets the requirements of your loan agreement.
- Check for new discounts you may be eligible for.
- Compare your current premium against other competitive options.

To schedule your brief insurance review, please contact [Insurance Agency Name] at [Phone Number] or visit [Website URL].

Thank you for your continued membership.

Sincerely,

[Sender Name]

[Title]

[Credit Union Name]