

[Your Name]
[Your Address]
[City, State, Zip Code]
[Your Phone Number]
[Your Email Address]

[Date]

[Bank Name]
[Bank Branch Address]
[City, State, Zip Code]

Subject: Request to Open a Grandparent Custodial Savings Account

To the Account Services Department,

I am writing to formally request the opening of a custodial savings account for my grandchild under the Uniform Transfers to Minors Act (UTMA) or Uniform Gifts to Minors Act (UGMA).

I wish to be designated as the Custodian for the following minor:

- **Minor's Full Name:** [Grandchild's Full Name]
- **Minor's Date of Birth:** [Date of Birth]
- **Minor's Social Security Number:** [SSN]

Please find my personal details for the Custodian role below:

- **Custodian Name:** [Your Full Name]
- **Custodian Social Security Number:** [Your SSN]
- **Relationship to Minor:** Grandparent

I have enclosed copies of the required identification and the initial deposit of \$[Amount] to fund the account. Please let me know if there are additional forms or signatures required to finalize this application.

Thank you for your assistance with this matter.

Sincerely,

[Your Signature]

[Your Printed Name]