

[Guardian's Full Name]

[Guardian's Address]

[City, State, Zip Code]

[Phone Number]

[Email Address]

[Date]

[Bank or Financial Institution Name]

[Branch Address]

[City, State, Zip Code]

Subject: Request to Open a Minor Custodial Account

To Whom It May Concern,

I am writing to formally request the opening of a custodial account for the benefit of [Minor's Full Name], who is currently [Minor's Age] years old. I will be acting as the legal guardian and custodian for this account.

I wish to open the following type of account: [Specify type, e.g., UTMA, UGMA, or Savings Account].

Enclosed with this letter, please find the necessary documentation required for this process:

- Copy of the minor's Birth Certificate
- Copy of the minor's Social Security Card
- Copy of my government-issued photo identification
- [List any additional court-ordered guardianship papers, if applicable]

Please let me know if there are additional forms or steps required to finalize the account setup. I can be reached via the phone number or email address provided above.

Thank you for your assistance with this matter.

Sincerely,

[Signature]

[Guardian's Printed Name]