

[Parent/Guardian Name]

[Address]

[City, State, Zip Code]

[Phone Number]

[Email Address]

[Date]

[Bank/Financial Institution Name]

[Branch Address]

[City, State, Zip Code]

Subject: Request to Open a Standard Parent Custodial Account

To Whom It May Concern,

I am writing to formally request the opening of a standard custodial account (UTMA/UGMA) for the benefit of my minor child. I wish to be designated as the primary custodian for this account.

The details for the account are as follows:

Minor Information:

Full Name: [Minor's Full Name]

Date of Birth: [Minor's Date of Birth]

Social Security Number: [Minor's SSN]

Custodian Information:

Full Name: [Your Full Name]

Social Security Number: [Your SSN]

Relationship to Minor: [Parent/Legal Guardian]

I have enclosed copies of the required identification documents, including the minor's birth certificate and my government-issued photo ID. Please let me know if any additional forms or initial deposits are required to finalize the setup of this account.

Thank you for your assistance with this matter.

Sincerely,

[Signature]

[Printed Name]