

[Your Name]
[Your Address]
[City, State, Zip Code]
[Phone Number]
[Email Address]

[Date]

[Bank Name]
[Bank Address]
[City, State, Zip Code]

RE: Request to Open a Revocable Trust Account with Power of Attorney

To the Account Services Department,

I am writing to formally request the opening of a new bank account in the name of the following Revocable Living Trust:

Trust Name: [Full Name of Trust]
Trust Date: [Date Trust was Established]
Tax Identification Number: [SSN or EIN]

I am the primary Trustee of this Trust. Along with this request, I wish to designate [Name of Agent] as my Attorney-in-Fact via a Durable Power of Attorney. This individual should be granted the authority to act on behalf of the Trust account as permitted by the attached Power of Attorney document and applicable state laws.

Please find the following documents enclosed for your review:

- Certificate of Trust (or a copy of the Trust Agreement)
- Copy of my government-issued identification
- Copy of the signed and notarized Durable Power of Attorney
- Government-issued identification for the Attorney-in-Fact

Please let me know if there are specific internal forms required to finalize the Power of Attorney designation or to complete the account setup. I can be reached at [Phone Number] to discuss the next steps.

Thank you for your assistance.

Sincerely,

[Signature]

[Printed Name]
Trustee