

[Your Name]
[Your Address]
[City, State, Zip Code]
[Phone Number]
[Email Address]

[Date]

[Bank Name]
[Branch Address]
[City, State, Zip Code]

Subject: Request to Open a Revocable Trust Savings Account

Dear Bank Manager,

I am writing to formally request the opening of a new savings account in the name of a Revocable Living Trust. I would like the account to be titled as follows:

[Full Name of Trust, e.g., The John Doe Revocable Living Trust], dated [Date Trust was Created].

I will serve as the primary Trustee for this account. Please find the following information required for the application:

- Tax Identification Number (SSN or EIN): [Number]
- Trustee Name(s): [List Names]
- Initial Deposit Amount: \$[Amount]

I have attached a Certificate of Trust (or a copy of the Trust Agreement) and my government-issued identification for your review. Please let me know if any additional forms or signatures are required to finalize the account opening.

Thank you for your assistance. I look forward to hearing from you soon.

Sincerely,

[Signature]

[Your Printed Name]
Trustee