

[Your Full Name]
[Your Permanent Residential Address]
[City, State/Province, Country]
[Your Phone Number]
[Your Email Address]

[Date]

[Bank Name]
[Wealth Management Department]
[Bank Address]
[City, State, Zip Code]

Subject: Request to Open a Non-Resident Alien (NRA) Wealth Management Account

Dear [Banker Name or Account Manager],

I am writing to formally express my interest in establishing a wealth management relationship with [Bank Name]. As a Non-Resident Alien (NRA) currently residing in [Your Country of Residence], I would like to request the opening of a specialized investment and deposit account.

The purpose of this account is to [state reason, e.g., manage personal investments, diversify assets, or facilitate international transactions]. I intend to fund the account with an initial deposit of approximately [Amount and Currency].

To comply with your "Know Your Customer" (KYC) and anti-money laundering regulations, I have attached the following documents for your review:

- Certified copy of my valid Passport
- Proof of permanent foreign address (Utility bill/Bank statement)
- IRS Form W-8BEN
- [List any other documents, e.g., Source of Wealth declaration]

Please let me know the next steps in your application process and if any additional documentation or a video verification call is required. I look forward to your guidance on how to proceed.

Thank you for your time and assistance.

Sincerely,

[Your Signature]

[Your Printed Name]