

[Date]

[Bank Name]
[Private Wealth Management Division]
[Bank Address]
[City, State, Zip Code]

Subject: Request to Open a Corporate Private Wealth Management Account

Dear [Name of Relationship Manager or Admissions Committee],

I am writing on behalf of [Company Name] to formally request the opening of a Corporate Private Wealth Management account with [Bank Name].

As a [Industry Type] company with significant liquid assets and long-term investment objectives, we are seeking a bespoke banking relationship that offers sophisticated wealth preservation, asset management, and dedicated advisory services. We believe that [Bank Name]'s reputation and international expertise align with our corporate financial goals.

To facilitate the onboarding process, we have prepared the following preliminary information:

- **Company Registration:** [Jurisdiction of Incorporation]
- **Nature of Business:** [Brief Description of Business Activities]
- **Source of Wealth:** [e.g., Accumulated Business Profits/Sale of Assets]
- **Anticipated Initial Deposit:** [Currency and Amount]

We have attached our Certificate of Incorporation, Articles of Association, and the most recent audited financial statements for your initial review. We are prepared to provide further Know Your Customer (KYC) documentation, including details of Ultimate Beneficial Owners (UBOs) and authorized signatories, upon your request.

Please let us know the next steps in your application process and if we can schedule a meeting to discuss our investment mandate in detail.

Thank you for your time and consideration.

Sincerely,

[Signature]
[Name of Authorized Signatory]
[Title/Position]
[Company Name]
[Phone Number]
[Email Address]