

[Your Name]
[Your Address]
[City, State, Zip Code]
[Your Phone Number]
[Your Email Address]

[Date]

[Relationship Manager Name/Head of Private Banking]
[Bank/Institution Name]
[Department Name]
[Bank Address]
[City, State, Zip Code]

Subject: Request to Open an Islamic Private Wealth Management Account

Dear [Manager Name],

I am writing to formally express my interest in opening an Islamic Private Wealth Management account with [Bank Name].

I am seeking a bespoke wealth management solution that strictly adheres to the principles of Shariah (Islamic Law). Specifically, I am interested in investment strategies that avoid Riba (usury), Gharar (uncertainty), and prohibited industries, while focusing on ethical wealth preservation and growth.

I would appreciate it if you could provide the following information:

- The specific Shariah-compliant asset classes and investment vehicles available.
- The fee structure and minimum balance requirements for private wealth clients.
- A list of documentation required to initiate the onboarding and "Know Your Customer" (KYC) process.
- Details regarding the Shariah Supervisory Board that oversees your wealth management products.

Please let me know your availability for an introductory meeting or a call to discuss my financial objectives and how your firm can assist in managing my portfolio in accordance with my faith.

Thank you for your time and assistance. I look forward to your response.

Sincerely,

[Signature]

[Your Printed Name]