

[Your Name]
[Your Address]
[City, Country, Zip Code]
[Your Email]
[Your Phone Number]

[Date]

[Name of Relationship Manager or Admissions Department]
[Name of Private Bank/Financial Institution]
[Address of Institution]
[Offshore Jurisdiction, e.g., Switzerland, Singapore, Cayman Islands]

RE: Request to Open a Private Wealth Management Account

Dear [Name of Contact Person or Department],

I am writing to formally express my interest in opening an offshore private wealth management account with [Name of Bank] in your [Jurisdiction] office.

Having reviewed your institution's reputation for wealth preservation and global investment services, I believe your platform aligns with my financial objectives. My primary goals for this account include international diversification, asset protection, and access to global capital markets.

To assist with your initial Know Your Customer (KYC) and due diligence processes, please find a brief summary of my profile below:

- **Nature of Wealth:** [e.g., Business earnings, inheritance, sale of assets, etc.]
- **Estimated Initial Deposit:** [Currency and Amount]
- **Expected Annual Turnover:** [Currency and Amount]
- **Source of Funds:** [Name of Business or Specific Activity]

I am prepared to provide all necessary documentation, including my passport, proof of residence, and detailed source of wealth verification, as required by your compliance department.

Please let me know the specific forms required to begin the onboarding process and if we can schedule a preliminary call to discuss your fee structure and service offerings.

Thank you for your time and assistance. I look forward to your response.

Sincerely,

[Signature]
[Your Printed Name]