

[Your Name/Trustee Name]

[Trustee Address]

[City, State, Zip Code]

[Phone Number]

[Email Address]

[Date]

[Bank Name]

[Branch Address]

[City, State, Zip Code]

RE: Application to Open a High-Yield Certificate of Deposit (CD) for [Full Name of Trust]

To the Branch Manager,

I am writing to formally apply for the opening of a High-Yield Certificate of Deposit (CD) account on behalf of the **[Full Name of Trust]**, established on **[Date of Trust Agreement]**.

As the designated Trustee, I wish to invest the amount of **[\$[Dollar Amount]** into a High-Yield CD with a term of **[Number of Months/Years]** at the current advertised interest rate of **[Percentage]%**.

Please find the following documents enclosed to facilitate the account opening:

- A signed Certificate of Trust (or Memorandum of Trust).
- A copy of the Trust's Tax Identification Number (EIN).
- Government-issued identification for all acting Trustees.
- A completed account application form (if previously provided by the bank).

I request that the interest earned on this certificate be:

Reinvested into the CD (Compounded)

Distributed monthly/quarterly to our existing Trust checking account # [Account Number]

Please let me know if any additional documentation is required to finalize this investment. I can be reached at [Your Phone Number] or [Your Email Address].

Thank you for your assistance.

Sincerely,

[Your Signature]

[Your Printed Name]

Trustee, [Full Name of Trust]