

[Your Company Name]
[Address Line 1]
[City, State, Zip Code]
[Date]

[Recipient Name]
[Title]
[Target Bank Name]
[Address Line 1]
[City, State, Zip Code]

Re: Expression of Interest Regarding a Potential Strategic Merger

Dear [Recipient Name],

On behalf of [Your Company Name], I am writing to formally express our interest in exploring a potential strategic merger with [Target Bank Name]. We have long admired your institution's commitment to [Specific Market/Community] and your strong financial performance.

We believe that a combination of our two organizations would create significant value for our shareholders, customers, and employees. This merger would provide:

- Enhanced scale and expanded geographical footprint.
- Complementary product offerings and diversified revenue streams.
- Operational synergies and increased efficiency.
- Strengthened capital position and long-term growth potential.

This expression of interest is non-binding and intended solely to initiate preliminary discussions. We are prepared to enter into a customary non-disclosure agreement (NDA) to facilitate the exchange of necessary financial and operational information for due diligence.

We suggest a meeting between our executive teams at your earliest convenience to discuss this opportunity further. Please let us know your availability.

We look forward to hearing from you.

Sincerely,

[Your Signature]

[Your Printed Name]
[Your Title]