

[Sender's Company Name]
[Sender's Address]
[City, State, Zip Code]
[Date]

To: [Recipient/Investor Name]
[Recipient Address]
[City, State, Zip Code]

Re: Reliance Letter - Financial Due Diligence Report for [Target Company Name]

Dear [Name],

We have prepared a financial due diligence report dated [Date] (the "Report") for [Original Client Name] in connection with the proposed transaction involving [Target Company Name].

At your request, we agree that you may rely on the Report subject to the following conditions:

1. **Purpose:** The Report was prepared solely for the purpose of the transaction and based on information provided by the management of [Target Company Name].
2. **Limitations:** Our work did not constitute an audit or a review in accordance with generally accepted auditing standards. We do not warrant that the information contained in the Report is sufficient for your specific requirements.
3. **Liability:** Our total aggregate liability to all relying parties (including the original client and you) in respect of the Report shall not exceed [Amount].
4. **Confidentiality:** This Report is confidential. You agree not to disclose the Report or its contents to any third party without our prior written consent.
5. **No Update:** We have no obligation to update the Report for events or circumstances occurring after the date of its issuance.

By signing below, you acknowledge and accept the terms and limitations set forth in this letter and the Report.

Yours sincerely,

[Signature]
[Name of Authorized Signatory]
[Title]
[Sender's Company Name]

Acknowledged and Agreed:

For and on behalf of [Recipient/Investor Name]:

Name:

Title:
Date: