[Date]

[Recipient Name]
[Recipient Title]
[Company Name]
[Address]

RE: Indicative Financial Offer for [Project Name/Asset Name]

Dear [Recipient Name],

On behalf of [Your Company Name], we are pleased to submit this non-binding indicative offer for the acquisition/financing of [Project/Asset Name]. Based on our preliminary review of the information provided, our offer is as follows:

1. Purchase Price / Investment Amount:
We propose an indicative value of [Currency] [Amount]. This valuation is based on [mention key assumptions, e.g., current EBITDA multiples or discounted cash flow].

2. Transaction Structure:
The transaction is envisioned as [e.g., an asset purchase / stock purchase / debt financing]. The consideration will be paid in the form of [e.g., 100% cash / cash and equity].

3. Key Assumptions and Conditions:
This offer is subject to the following conditions:

- Satisfactory completion of financial, legal, and operational due diligence.
- Final approval by our Investment Committee/Board of Directors.
- Execution of definitive transaction agreements.
- [Additional condition, e.g., obtaining regulatory approvals].

4. Financing:
The funds for this transaction will be sourced from [e.g., internal cash reserves / existing credit facilities / new equity issuance].

5. Timeline:
We are prepared to commence formal due diligence immediately and aim to reach a definitive agreement within [Number] days of receiving access to the data room.

6. Non-Binding Nature:
This letter is a statement of intent only and does not constitute a legally binding commitment or obligation on either party, except for any confidentiality provisions previously agreed upon.

We look forward to discussing this proposal further.

Sincerely,

[Your Signature]

[Your Name]
[Your Title]
[Your Company Name]