

[Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Address]

[City, State, Zip]

RE: Advisory Services for [Property Name/Address]

Dear [Recipient Name],

We are writing to introduce our specialized advisory services regarding the commercial real estate asset located at [Property Address]. Based on our recent market analysis, we understand that this property may currently be facing operational challenges or capital structure pressures.

Our firm specializes in distressed asset workouts, providing owners and lenders with data-driven strategies to preserve value and mitigate loss. Our core services include:

- Comprehensive Asset Valuation and Highest-and-Best-Use Analysis
- Debt Restructuring and Note Sale Advisory
- Receivership and Property Management Oversight
- Disposition Strategies for Sub-Performing Assets
- Capital Sourcing for Bridge Financing or Recapitalization

In the current economic climate, proactive management of distressed positions is critical to achieving a recovery of principal. We have successfully assisted clients in navigating similar complexities by identifying liquidity solutions and operational efficiencies that are often overlooked.

We would welcome the opportunity to discuss a confidential strategic assessment for this asset. Please let us know if you are available for a brief introductory call on [Date] or [Date] at [Time].

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Phone Number]

[Email Address]