

[Company Letterhead]

[Date]

[Recipient Name/Board of Directors]

[Company Name]

[Address Line 1]

[Address Line 2]

**Subject: Environmental, Social, and Governance (ESG) Strategy and IPO Readiness Statement**

Dear [Recipient Name],

In preparation for the proposed Initial Public Offering (IPO), [Company Name] formally outlines its commitment to Environmental, Social, and Governance (ESG) excellence. We recognize that institutional investors and regulatory bodies prioritize ESG integration as a core component of long-term value creation and risk management.

**1. ESG Governance and Oversight**

We have established a formal governance structure to oversee our ESG strategy. This includes Board-level oversight and the appointment of a dedicated ESG committee responsible for monitoring compliance, identifying climate-related risks, and ensuring ethical corporate behavior.

**2. Materiality and Strategy**

The company has conducted a formal materiality assessment to identify the ESG factors most critical to our business operations and stakeholders. Our strategy focuses on [Insert Key Pillars, e.g., Carbon Neutrality, Human Capital Management, and Data Privacy].

**3. Reporting Frameworks**

To ensure transparency and comparability for prospective investors, [Company Name] commits to reporting in alignment with international standards, specifically the [Select Frameworks, e.g., SASB, TCFD, or GRI] guidelines.

**4. Risk Mitigation**

We have integrated ESG risks into our Enterprise Risk Management (ERM) framework. This includes assessing the impact of regulatory changes, supply chain ethics, and physical climate risks on our projected financial performance.

**5. Future Commitments**

Post-IPO, [Company Name] intends to publish an annual Sustainability Report and establish measurable Key Performance Indicators (KPIs) to track our progress against stated environmental and social targets.

We believe that our proactive approach to ESG aligns with global best practices and positions [Company Name] as a resilient and responsible investment opportunity.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title, e.g., CEO or Chief Sustainability Officer]