

[Your Name]
[Your Title]
[Your Company Name]
[Your Phone Number]
[Your Email Address]

[Date]

[Recipient Name]
[Recipient Title]
[Recipient Company Name]
[Recipient Address]

Subject: Strategic Acquisition Opportunity: [Project/Company Name]

Dear [Recipient Name],

I am writing to you because of [Recipient Company Name]'s established leadership in the [Industry Name] sector. Based on your current market position and strategic focus on [Specific Area/Technology], I believe there is a unique opportunity for a mutually beneficial acquisition.

We are currently representing [Company Name/Brief Project Description], a firm that specializes in [Core Product/Service]. They have achieved significant milestones, including:

- [Key Achievement 1: e.g., Annual revenue or growth rate]
- [Key Achievement 2: e.g., Proprietary technology or patent portfolio]
- [Key Achievement 3: e.g., Large or high-profile client base]

Our client's operations would offer [Recipient Company Name] a strategic advantage by [Benefit: e.g., expanding your geographic reach, integrating vertical supply chains, or acquiring innovative R&D].

If you are interested in exploring this further, I would like to schedule a brief introductory call to share more details and discuss the potential synergies. We have a Teaser and a Non-Disclosure Agreement (NDA) ready for your review should you wish to proceed with a formal evaluation.

Are you available for a 15-minute conversation on [Date] at [Time]?

I look forward to hearing from you.

Sincerely,

[Your Signature]

[Your Printed Name]