

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Welcome to Your Comprehensive Umbrella Coverage - Policy #[Policy Number]

Dear [Client Name],

Thank you for choosing [Agency/Company Name] for your asset protection needs. We are pleased to confirm that your Comprehensive Umbrella Liability Insurance policy is now active.

By adding this layer of protection, you have taken a critical step in safeguarding your financial future. Your Umbrella policy provides coverage that extends beyond the limits of your standard auto and homeowners policies, offering peace of mind against major claims and lawsuits.

What is included in your welcome packet:

- Your Policy Declarations Page
- A Summary of Coverage Limits
- Information on how to report a claim
- Billing and payment schedule

Key Benefits of Your Coverage:

- Protection against large liability judgments.
- Coverage for legal defense costs, which are paid in addition to your policy limits.
- Worldwide coverage for incidents that occur anywhere in the world.

We recommend reviewing your policy documents to ensure all details are correct. If you have any questions or if your underlying insurance limits (auto or home) change, please contact us immediately to ensure your coverage remains seamless.

Thank you for your trust. We look forward to serving you.

Sincerely,

[Agent Name]

[Title]

[Agency Name]

[Phone Number]

[Email Address]