

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Welcome to Your New Umbrella Insurance Policy

Dear [Client Name],

Welcome and thank you for choosing [Insurance Company Name] for your personal liability coverage. We are pleased to confirm that your Umbrella Insurance Policy is now active.

Policy Details:

- Policy Number: [Policy Number]
- Effective Date: [Start Date]
- Coverage Limit: [Total Limit, e.g., \$1,000,000]

An Umbrella Policy provides an essential extra layer of protection over your existing auto and homeowners policies. It is designed to safeguard your assets and future earnings in the event of a major claim or lawsuit.

Enclosed you will find your policy declaration page and coverage summary. Please review these documents carefully to ensure all information is correct. We recommend keeping these files in a secure location along with your underlying insurance policies.

If you have any questions regarding your coverage or need to make adjustments to your policy, please contact your agent at [Phone Number] or email us at [Email Address].

Thank you for trusting us with your protection.

Sincerely,

[Agent Name/Company Representative]

[Insurance Company Name]

[Website Address]