

[Date]

[Policyholder Name]

[Address Line 1]

[City, State, Zip Code]

Subject: Welcome to [Agency Name] - Your New Umbrella Liability Policy

Dear [Policyholder Name],

Thank you for choosing [Agency Name] for your insurance needs. We are pleased to welcome you as a new umbrella policyholder. By adding this layer of protection, you have taken a significant step in securing your financial future against unexpected major claims.

Your Umbrella Policy [Policy Number] provides additional liability coverage that sits above your primary auto and homeowners policies. This ensures that you and your assets are protected even if a catastrophic event exceeds your standard coverage limits.

Next Steps:

- **Review Your Documents:** Please find your policy declaration page and coverage summary enclosed.
- **Digital Access:** You can manage your account and view documents online at [Website URL].
- **Policy Review:** If you make major purchases or change your primary insurance carriers, please notify us to ensure your umbrella coverage remains seamless.

We are committed to providing you with excellent service. If you have any questions regarding your coverage or need to report a claim, please contact your agent, [Agent Name], at [Phone Number] or [Email Address].

Thank you for trusting us with your protection.

Sincerely,

[Signature]

[Name of Agency Representative]

[Title]

[Agency Name]