

[Company Letterhead]

Date: [Insert Date]

To: [Name of Recipient/Investor/Trustee]

[Address Line 1]

[Address Line 2]

Re: Confirmation of Recourse Obligations for [Name of Securitization Transaction/Series]

Dear [Name of Contact Person],

This letter serves as formal confirmation regarding the recourse obligations of [Name of Originator/Seller] (the "Company") in connection with the securitization transaction referenced above, dated as of [Effective Date].

In accordance with the [Name of Agreement, e.g., Receivables Purchase Agreement], the Company hereby confirms the following terms regarding its recourse liability:

- **Nature of Recourse:** The Company acknowledges its obligation to [provide full/limited] recourse to the [Purchaser/Trust] for the transferred assets under the specific conditions defined in Section [Number] of the Agreement.
- **Scope of Obligation:** This recourse includes, but is not limited to, [describe obligations, e.g., credit risk protection, duty to repurchase non-performing assets, or indemnification for breaches of representations and warranties].
- **Financial Limits:** The Company confirms that its total recourse liability is [capped at Amount / unlimited] as per the governing transaction documents.
- **Duration:** These obligations shall remain in effect until [Termination Date or Event, e.g., the final payment of the underlying securities].

The Company further represents that it maintains sufficient financial capacity to honor these recourse obligations and that this confirmation is a legally binding commitment of the Company.

This letter is governed by the laws of [Jurisdiction/State]. Any capitalized terms used but not defined herein shall have the meanings assigned to them in the [Name of Agreement].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Company Name]