

[Bank/Lender Name]
[Department Name]
[Street Address]
[City, State, Zip Code]

[Date]

[Recipient Name]
[Title]
[Company Name]
[Street Address]
[City, State, Zip Code]

RE: Confirmation of Unsecured Corporate Line of Credit

Dear [Recipient Name],

This letter serves as official confirmation that [Bank/Lender Name] has approved an unsecured corporate line of credit for [Company Name] (the "Borrower").

The terms and conditions of this credit facility are as follows:

- **Facility Type:** Unsecured Revolving Line of Credit
- **Credit Limit:** \$[Amount] ([Amount in Words])
- **Effective Date:** [Date]
- **Expiration/Review Date:** [Date]
- **Interest Rate:** [Rate]% (e.g., Prime + [X]%)
- **Repayment Terms:** [e.g., Monthly interest-only payments with principal due at maturity]

As this is an unsecured facility, no specific collateral or assets have been pledged to secure this line of credit. Use of funds is restricted to general working capital and corporate purposes as defined in the executed Credit Agreement dated [Date].

This line of credit is subject to the Borrower maintaining compliance with all financial covenants and reporting requirements outlined in the formal loan documentation. [Bank/Lender Name] reserves the right to review or revoke this facility should there be a material adverse change in the Borrower's financial condition.

Please contact [Account Manager Name] at [Phone Number] or [Email Address] if you have any questions regarding this account.

Sincerely,

[Signature]

[Printed Name]

[Title]

[Bank/Lender Name]