

[Date]

[Client Name]
[Client Address]
[City, State, Zip]

Dear [Client Name],

Welcome to [Agency Name]! We are excited to have you with us and appreciate you choosing our agency to protect your home and vehicles.

By bundling your Auto and Home insurance policies, you have secured comprehensive coverage and qualified for our multi-policy discount. Below is a summary of your new bundle:

- **Homeowners Policy:** [Policy Number]
- **Auto Policy:** [Policy Number]
- **Effective Date:** [Date]

Your official policy documents and ID cards are enclosed with this letter. Please review them carefully to ensure all information is correct.

As your dedicated agents, we are here to assist you with:

- Policy updates or changes
- Adding new drivers or vehicles
- Claims assistance and guidance
- Annual coverage reviews

If you have any questions, please contact us at [Phone Number] or via email at [Email Address]. You can also visit our website at [Website URL] to manage your account.

Thank you for your trust and your business.

Sincerely,

[Agent Name]
[Agency Name]
[Phone Number]