

[Company Letterhead]

[Date]

[Recipient Name]

[Title]

[Financial Institution/Lender Name]

[Address]

[City, State, Zip Code]

RE: Debt Covenant Compliance Declaration - Period Ending [Date]

Dear [Name of Contact Person],

Pursuant to the [Loan Agreement Name] dated [Agreement Date] (the "Agreement") between [Borrower Name] (the "Company") and [Lender Name] (the "Lender"), I, [Name of Authorized Officer], in my capacity as [Title, e.g., Chief Financial Officer], hereby certify the following:

1. I have reviewed the terms of the Agreement and have made a detailed review of the transactions and financial condition of the Company during the fiscal period ending [Date].
2. The financial statements provided herewith fairly represent the financial condition of the Company in accordance with [Accounting Standard, e.g., GAAP/IFRS].
3. As of the date of this letter, the Company is in full compliance with all financial and non-financial covenants specified in the Agreement.
4. Specifically, the calculations for the following financial covenants are as follows:
 - [Covenant 1 Name]: Required [Value] | Actual [Value]
 - [Covenant 2 Name]: Required [Value] | Actual [Value]
 - [Covenant 3 Name]: Required [Value] | Actual [Value]
5. No Event of Default, as defined in the Agreement, has occurred or is currently continuing.

We guarantee the accuracy of the information provided herein and remain available to provide further documentation upon request.

Sincerely,

[Signature]

[Printed Name]

[Title]

[Company Name]