[Company Header/Logo]

[Date]

[Lender Name]
[Lender Address]
[City, State, Zip Code]

RE: Acknowledgment of Maturity Date - Subordinated Debt Agreement

Dear [Contact Name],

This letter serves as formal acknowledgment regarding the upcoming maturity of the subordinated debt issued by [Borrower Name] to [Lender Name], pursuant to the Subordinated Loan Agreement dated [Original Agreement Date].

According to our records, the maturity date for this obligation is **[Maturity Date]**. On this date, the total outstanding principal balance of $[Amount], plus any accrued and unpaid interest, shall become due and payable in accordance with the terms of the agreement.

We hereby confirm that [Borrower Name] is aware of this timeline and is preparing for the settlement of this debt, subject to any existing subordination provisions or regulatory requirements governing the repayment of such funds.

Please acknowledge receipt of this notification by signing and returning a copy of this letter to [Department/Contact Person].

Sincerely,

[Signature]
[Name of Authorized Officer]
[Title]
[Borrower Name]

Acknowledgment of Receipt:

I, the undersigned, hereby acknowledge receipt of this maturity date notification on behalf of [Lender Name].

Signature: ____________________________
Date: ________________________________
Name/Title: ___________________________