

VIA CERTIFIED MAIL / RETURN RECEIPT REQUESTED

Date: [Insert Date]

To: [Name of Individual/Entity]

[Address]

[City, State, Zip Code]

RE: NOTICE TO CEASE AND DESIST UNAUTHORIZED COMPETITION

Dear [Name of Recipient],

This letter is formal notice that your recent business activities are in direct violation of the legal obligations and restrictive covenants owed to [Your Company Name] ("the Company").

It has come to our attention that you are currently engaged in unauthorized competition within the wealth management sector by: [List specific actions, e.g., soliciting firm clients, using proprietary investment strategies, or misappropriating trade secrets].

Specifically, your actions violate the following:

- [Insert Clause Name, e.g., Non-Compete Agreement] signed on [Date].
- [Insert Clause Name, e.g., Non-Solicitation Agreement] regarding the Company's clients and employees.
- Fiduciary duties and obligations regarding confidential financial data and proprietary wealth management methodologies.

DEMAND IS HEREBY MADE THAT YOU:

1. Immediately cease and desist from all competitive activities that violate your agreements with the Company.
2. Immediately cease all contact with the Company's current or prospective clients.
3. Return all confidential files, client lists, and proprietary data belonging to the Company by [Insert Date].
4. Provide written confirmation by [Insert Date] that you have complied with these demands.

Failure to comply with this notice will leave the Company with no choice but to pursue all available legal remedies, including seeking injunctive relief, monetary damages, and recovery of legal fees.

This letter is sent without prejudice to the Company's rights, all of which are expressly reserved.

Sincerely,

[Your Signature]

[Your Printed Name]

[Your Title]

[Your Company Name]