

## URGENT: FORMAL DEMAND FOR PAYMENT

Date: [Insert Date]

To: [Name of Guarantor]

Address: [Insert Address]

Attention: [Insert Name/Department]

Re: Demand under Guarantee dated [Date] (the "Guarantee") relating to the [Project/Facility Name] Syndicated Loan Agreement dated [Original Loan Date] (the "Credit Agreement").

Dear [Name of Contact],

We refer to the Credit Agreement entered into between, among others, [Name of Borrower] (the "Borrower"), [Name of Administrative Agent] as Administrative Agent, and the Lenders party thereto.

Terms defined in the Credit Agreement or the Guarantee shall have the same meaning when used in this letter.

**1. Event of Default:** We hereby notify you that an Event of Default has occurred and is continuing under Section [Insert Section Number] of the Credit Agreement due to [briefly describe default, e.g., failure to pay principal/interest due on Date].

**2. Acceleration:** As a result of this Event of Default, the Administrative Agent, acting on the instructions of the Required Lenders, has declared all Obligations under the Credit Agreement to be immediately due and payable.

**3. Demand for Payment:** In accordance with the terms of the Guarantee, we hereby make a formal demand upon you, as Guarantor, for the immediate payment of the following amounts currently due and owing:

- Principal: [Currency and Amount]
- Accrued Interest: [Currency and Amount]
- Fees and Expenses: [Currency and Amount]
- **Total Amount Due: [Total Amount]**

**4. Payment Instructions:** Payment must be made no later than [Time/Date] in immediately available funds to the following account:

Bank Name: [Insert Bank]

Account Name: [Insert Name]

Account Number/IBAN: [Insert Number]

SWIFT/BIC: [Insert Code]

**5. Reservation of Rights:** Neither this demand nor any delay in making this demand shall constitute a waiver of any rights or remedies the Administrative Agent or the Lenders may have under the Credit Agreement, the Guarantee, or any other Finance Document, all of which are expressly reserved.

Please acknowledge receipt of this letter immediately.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

For and on behalf of [Name of Administrative Agent]