

[Parent Company Letterhead]

[Date]

[Bank Name]

[Bank Address]

[City, Country]

Subject: Letter of Financial Support for [Subsidiary Name]

Dear Sir/Madam,

We, [Parent Company Name], confirm that we are the legal and beneficial owners of [Percentage]% of the issued share capital of [Subsidiary Name] (the "Subsidiary").

We are aware that the Subsidiary is applying to [Bank Name] (the "Bank") for a trade finance facility in the amount of [Currency and Amount] for the purpose of [Purpose of Facility, e.g., working capital/import-export financing].

In consideration of the Bank providing this facility, we hereby confirm our policy to ensure that the Subsidiary is managed and funded in a manner that enables it to meet its financial obligations to the Bank promptly as they fall due.

We undertake to maintain our shareholding in the Subsidiary for the duration of this facility and will notify the Bank immediately of any significant changes in the ownership or financial standing of the Subsidiary.

This letter is a statement of our current policy and intent and shall remain in effect as long as the facility is outstanding.

Yours faithfully,

For and on behalf of [Parent Company Name]

[Signature]

[Name of Authorized Signatory]

[Title/Position]