

[Parent Company Name]  
[Parent Company Address]  
[City, State, Zip Code]

[Date]

[Bank Name]  
[Bank Address]  
[City, State, Zip Code]

**Re: Revolving Credit Facility for [Subsidiary Name]**

Dear Sir/Madam,

We, [Parent Company Name], confirm that we are the parent company of [Subsidiary Name] (the "Subsidiary") and currently hold [Percentage]% of its issued share capital.

We are aware that [Bank Name] (the "Bank") has agreed to provide a revolving credit facility to the Subsidiary in the amount of [Amount/Currency] (the "Facility"), subject to the terms of the facility agreement dated [Date].

In consideration of the Bank providing this Facility, we hereby confirm the following:

1. It is our current policy to maintain our shareholding in the Subsidiary for the duration of the Facility.
2. We intend to ensure that the Subsidiary is managed in such a manner that it remains in a position to meet its financial obligations to the Bank.
3. We will notify the Bank immediately should there be any significant change in our ownership or control of the Subsidiary.

This letter is a statement of our present policy and intention only. It is not intended to create a legally binding guarantee or a legal obligation on the part of [Parent Company Name] to discharge the liabilities of the Subsidiary.

Yours faithfully,

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[Name of Authorized Signatory]  
[Title]  
For and on behalf of [Parent Company Name]