

[Parent Company Letterhead]

[Date]

[Name of Lending Institution]

[Address line 1]

[Address line 2]

[City, State, Zip Code]

**Subject: Letter of Comfort regarding Term Loan Facility for [Subsidiary Name]**

Dear Sir/Madam,

We, [Parent Company Name], acknowledge that [Subsidiary Name] (the "Subsidiary"), which is a [Percentage]% owned subsidiary of our company, has applied for a term loan facility in the amount of [Loan Amount] (the "Loan") from [Name of Lending Institution] (the "Lender").

In connection with this Loan, we hereby confirm the following:

1. **Ownership:** It is our current policy to maintain our majority shareholding in the Subsidiary throughout the duration of the Loan agreement. We shall inform the Lender immediately should there be any material change in the ownership structure.
2. **Management:** We ensure that the Subsidiary is managed by qualified personnel and remains in good standing according to its corporate bylaws and local regulations.
3. **Support:** While this letter does not constitute a legal guarantee or a formal indemnity, it is our intention to ensure that the Subsidiary is in a position to meet its financial obligations and liabilities, including the repayment of the Loan, in accordance with the terms agreed upon with the Lender.
4. **Awareness:** We are fully aware of the terms and conditions of the Term Loan Agreement dated [Date] and support the Subsidiary's entry into this transaction.

This letter is a statement of our current policy and intent and shall not be construed as a binding legal guarantee of the Subsidiary's debt.

Yours faithfully,

For and on behalf of [Parent Company Name]

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[Authorized Signatory Name]

[Title/Designation]