

[Company Letterhead of Parent Company]

[Date]

To: [Name of Lead Arranger/Agent Bank]

[Address of Bank]

[City, State, Zip Code]

Subject: Letter of Sponsorship for [Subsidiary Name] - [Loan Amount] Syndicated Loan Facility

Dear Sir/Madam,

We, [Parent Company Name], a company organized and existing under the laws of [Jurisdiction], confirm that we are the legal and beneficial owners of [Percentage]% of the issued share capital of [Subsidiary Name] (the "Borrower").

We are aware that the Borrower is entering into a syndicated loan facility agreement for the amount of [Amount and Currency] (the "Facility") with a consortium of lenders for which you are acting as [Lead Arranger/Agent].

In consideration of the Lenders providing the Facility to the Borrower, we hereby confirm the following:

- 1. Maintenance of Ownership:** It is our current policy to maintain our shareholding and controlling interest in the Borrower for the duration of the Facility, unless prior written consent is obtained from the Lenders.
- 2. Operational Support:** We intend to ensure that the Borrower is managed in a way that enables it to meet its financial obligations under the Facility Agreement.
- 3. Financial Standing:** We will provide the necessary oversight to ensure the Borrower maintains adequate liquidity and capital to operate as a going concern.
- 4. Information Sharing:** We shall inform the Agent immediately of any event that significantly impacts our ability to support the Borrower or any change in the control of the Borrower.

This letter is a statement of our current policy and intention and is not intended to constitute a legally binding guarantee or a financial indemnity for the repayment of the Facility.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Parent Company Name]

[Name of Authorized Signatory]
[Title/Position]