

[Date]

[Bank Name]

[Bank Address]

[City, State, Zip Code]

Subject: Letter of Support for [Subsidiary Name]

Dear [Contact Person Name or Loan Officer],

This letter is provided by [Parent Company Name] in connection with the application for a working capital financing facility by our subsidiary, [Subsidiary Name], in the amount of [Amount].

We confirm that [Subsidiary Name] is a [Percentage]% owned subsidiary of [Parent Company Name]. We are fully aware of the financing terms being negotiated between [Bank Name] and our subsidiary.

It is the current policy of [Parent Company Name] to ensure that [Subsidiary Name] is managed and operated in a manner that allows it to meet its financial obligations, including the repayment of the requested working capital facility. We intend to maintain our shareholding in the subsidiary for the duration of this facility and will provide the necessary oversight to support its continued operational stability.

Please note that this letter represents a statement of our current policy and support, and is not intended to constitute a formal legal guarantee of the debt unless otherwise executed in a separate Guarantee Agreement.

Should you require any further information regarding the relationship between the parent company and the subsidiary, please do not hesitate to contact us.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Parent Company Name]