

[Parent Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

Re: Financing Facility for [Subsidiary Name]

Dear Sir/Ms.,

We, [Parent Company Name], refer to the credit facility in the amount of [Amount] granted by [Lender Name] to our subsidiary, [Subsidiary Name] (the "Subsidiary").

We confirm that we are aware of the terms and conditions of this financing and that it is our current policy to maintain our shareholding in the Subsidiary for the duration of this facility. We further confirm that it is our policy to ensure that our subsidiaries are managed and operated in a manner that allows them to meet their financial obligations.

This letter is provided for your information only. It is intended to express our support for the Subsidiary and our awareness of its commitments. However, this letter does not constitute a legal guarantee, indemnity, or any form of binding financial obligation on the part of [Parent Company Name]. Neither this letter nor any action taken hereunder shall create a legal and binding obligation on our part to provide funds to the Subsidiary or to discharge any of the Subsidiary's liabilities to you.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title]

For and on behalf of [Parent Company Name]