

[Parent Company Letterhead]

[Date]

[Bank Name]

[Bank Address]

[City, State, Zip Code]

Subject: Credit Facility for [Subsidiary Name]

Dear Sirs,

We, [Parent Company Name], refer to the credit facility in the amount of [Amount] granted by [Bank Name] (the "Lender") to our subsidiary, [Subsidiary Name] (the "Borrower").

We confirm that we are aware of the terms and conditions of this credit facility and that the Borrower is a [Percentage]% owned subsidiary of [Parent Company Name].

It is our current policy to maintain our shareholding in the Borrower as long as any amounts are outstanding under the aforementioned facility. We further confirm that it is our policy to ensure that the Borrower is managed and funded in a manner that enables it to meet its financial obligations toward the Lender.

This letter is a statement of our current intention and policy and is not intended to be a legally binding guarantee or a legal commitment to pay the debts of the Borrower.

This letter shall be governed by the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Parent Company Name]

[Name of Authorized Signatory]

[Title]