

[Parent Company Letterhead]

[Date]

[Bank/Lender Name]

[Address Line 1]

[Address Line 2]

RE: Letter of Assurance for [Subsidiary Name]

Dear [Contact Person Name or Loan Officer],

We, [Parent Company Name], a company organized and existing under the laws of [Jurisdiction], confirm that [Subsidiary Name] (the "Borrower") is a [Percentage]% owned subsidiary of our company.

We are aware that the Borrower is entering into a credit facility agreement with [Bank/Lender Name] (the "Lender") for the amount of [Loan Amount] for the purpose of [Purpose of Loan].

In consideration of the Lender providing this financial accommodation to the Borrower, we hereby confirm the following:

- We are fully aware of the terms and conditions of the borrowing arrangement.
- It is our current policy to maintain our shareholding in the Borrower for the duration of this facility.
- We intend to ensure that the Borrower is managed in a manner that enables it to meet its financial obligations to the Lender.
- We will notify the Lender immediately should there be any significant change in the ownership structure or financial standing of the Borrower.

This letter is a statement of our current policy and intent and shall not be construed as a formal legal guarantee or a binding financial commitment to discharge the liabilities of the Borrower.

This letter shall be governed by the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Parent Company Name]

[Authorized Signatory Name]

[Title/Position]

[Company Seal/Stamp]