

[Company Letterhead]

[Date]

[Recipient Name]

[Recipient Title/Department]

[Regulatory Authority Name or Financial Institution]

[Address]

Subject: Comfort Letter regarding Basel III Liquidity Coverage Ratio (LCR) Support

Dear [Recipient Name],

This letter is provided by [Name of Parent Company] (the "Parent") in connection with the regulatory liquidity requirements of our subsidiary, [Name of Subsidiary] (the "Subsidiary").

We are aware of the liquidity standards established under the Basel III framework, specifically the Liquidity Coverage Ratio (LCR), which requires the Subsidiary to maintain an adequate stock of unencumbered High-Quality Liquid Assets (HQLA) to survive a significant liquidity stress scenario lasting 30 calendar days.

The Parent confirms its policy to monitor the liquidity position of the Subsidiary closely. It is the Parent's current intention to ensure that the Subsidiary is managed in such a manner as to enable it to meet its financial obligations and maintain compliance with local regulatory liquidity requirements, including the LCR minimum thresholds as prescribed by [Name of Local Regulator].

While this letter confirms our group support policy, it is understood that this document does not constitute a legally binding guarantee or a contractual commitment to provide funds. This letter shall be governed by the laws of [Jurisdiction].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Name of Parent Company]