

[Company Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Institution Name]

[Address]

[City, State, Zip Code]

**Subject: Letter of Comfort Regarding Intentions for Equity Injection**

Dear [Recipient Name],

We, [Parent Company/Investor Name], write this letter in connection with the financial facilities provided or proposed to be provided by [Bank/Institution Name] to our subsidiary, [Subsidiary Company Name].

We are aware of the current financial position of [Subsidiary Company Name] and its capital requirements for [Project Name/General Operations]. It is our current policy and intention to maintain our majority shareholding in [Subsidiary Company Name] and to ensure that it remains in a position to meet its financial obligations as they fall due.

Specifically, we hereby confirm our intention to provide an equity injection of approximately [Amount and Currency] into [Subsidiary Company Name] on or before [Date]. This capital contribution is intended to strengthen the subsidiary's balance sheet and support its ongoing liquidity requirements.

This letter is a statement of our present intention and policy only. It is not intended to create a legally binding obligation or a formal guarantee of the liabilities of [Subsidiary Company Name]. However, we confirm that any change in our support policy or shareholding status will be communicated to you promptly.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Parent Company/Investor Name]