

[Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

RE: Sponsor Comfort Letter - Cost Overrun Support for [Project Name]

Dear [Contact Person/Department Name],

We, [Sponsor Name] (the "Sponsor"), refer to the credit facility agreement dated [Date] (the "Agreement") entered into between [Borrower Name] (the "Borrower") and [Lender Name] (the "Lender") for the financing of [Project Name] (the "Project").

The Sponsor acknowledges its awareness of the terms and conditions of the Agreement. In consideration of the Lender providing the credit facility to the Borrower, the Sponsor hereby confirms the following:

- 1. Support Commitment:** It is the current policy of the Sponsor to ensure that the Borrower is managed and funded in a manner that enables it to meet its obligations under the Agreement.
- 2. Cost Overruns:** In the event that the Project costs exceed the original budget of [Amount], the Sponsor intends to provide, or arrange for the provision of, additional financial support to the Borrower to cover such cost overruns. This support may be provided through equity contributions, subordinated loans, or other financial instruments acceptable to the Lender.
- 3. Completion:** The Sponsor intends to use its best efforts to ensure that the Project is completed in accordance with the specifications and timeline outlined in the Project documents.
- 4. Ownership:** The Sponsor confirms it currently holds [Percentage]% of the share capital of the Borrower and does not intend to dispose of this interest during the term of the Agreement without prior notification to the Lender.
- 5. Nature of Letter:** This letter is a statement of our current intention and policy only. It does not constitute a legal guarantee or a binding financial obligation on the part of the Sponsor to the Lender.

This letter shall be governed by the laws of [Jurisdiction].

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]  
[Sponsor Name]