

[Sponsor Company Letterhead]

[Date]

To: [Recipient Name/Bank Name]

[Address]

[City, State, Zip Code]

Subject: Comfort Letter Regarding Minimum Cash Balance Maintenance for [Borrower Name]

Dear [Name],

We, [Sponsor Company Name], acting as the [Parent Company/Sponsor] of [Borrower Name] (the "Borrower"), acknowledge the financial arrangements entered into between [Recipient Name] (the "Lender") and the Borrower dated [Date of Agreement].

In connection with these arrangements, we are aware of the requirement for the Borrower to maintain a minimum cash balance of [Amount and Currency] at all times during the term of the credit facility.

This letter serves to confirm our awareness of this obligation. It is our current policy and intention to monitor the financial position of the Borrower and to provide the necessary support to ensure that the Borrower remains in a position to meet its financial commitments, including the maintenance of the aforementioned minimum cash balance.

Please note that this letter is a statement of our current intention and policy only. It does not constitute a legal guarantee or a legally binding obligation on our part to perform the Borrower's duties or to indemnify the Lender against any losses.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Sponsor Company Name]