

[Bank/Financial Institution Letterhead]

Date: [Insert Date]

To: [Name of Tendering Authority/Client]

Address: [Insert Address]

Project: [Insert Energy Project Name/Tender Reference Number]

**Subject: Letter of Comfort for Project Financing**

Dear Sir/Madam,

We, [Name of Bank/Financial Institution], understand that [Name of Bidder/Lead Sponsor] (the "Applicant") is submitting a proposal for the development of the [Project Name] under Tender No: [Insert Number].

We wish to confirm that the Applicant is a valued client of our institution and maintains a satisfactory credit standing. We have reviewed the preliminary project documentation and the estimated investment requirement of [Insert Currency and Amount].

Based on our initial assessment of the project's scope within the energy sector and the Applicant's financial track record, we hereby express our strong interest in providing financing for this project, subject to:

- Detailed technical, legal, and environmental due diligence;
- Final internal credit approvals and committee sanctions;
- Agreement on definitive loan documentation and security packages;
- Compliance with all regulatory and statutory requirements.

This letter is issued for the purpose of the tender pre-qualification process only. It does not constitute a legal or binding commitment to provide financing, nor does it create any financial liability for [Name of Bank/Financial Institution] at this stage.

We look forward to the possibility of supporting this energy infrastructure initiative.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Designation]

[Contact Details]

[Bank Stamp]