

**[Bank/Lead Arranger Letterhead]**

**Date:** [Insert Date]

**To:**

[Name of the Public Authority/Procuring Entity]

[Address of the Public Authority]

**Subject:** Comfort Letter regarding Syndicated Financing for the [Project Name] PPP Bid

Dear [Name of Contact Person or Department],

We, [Name of Lead Arranger/Bank], act as the Lead Arranger for a consortium of financial institutions (the "Lenders") in connection with the bid submitted by [Name of Bidding Consortium/Private Partner] (the "Bidder") for the [Project Name] Public-Private Partnership project.

We confirm that we have reviewed the Bidder's financial requirements and the project specifications as outlined in the Request for Proposals (RFP) dated [Insert Date]. Based on our preliminary evaluation of the project's viability and the Bidder's creditworthiness, we express our strong interest and "in-principle" willingness to arrange a syndicated loan facility in the amount of approximately [Insert Currency and Amount].

This expression of interest is subject to the following standard conditions:

- Successful award of the Concession Agreement to the Bidder;
- Final internal credit approvals and satisfactory completion of due diligence;
- Agreement on definitive legal documentation, financial covenants, and security packages;
- Satisfactory assessment of the final project structure and risk allocation;
- Absence of any material adverse change in the financial markets or the Bidder's legal/financial standing.

This letter is issued solely for the purpose of the Bidder's submission to [Name of Public Authority] and does not constitute a legally binding commitment to lend or a guarantee of funding at this stage. Our commitment will only become formal upon the execution of a definitive Facility Agreement.

We look forward to the possibility of supporting this infrastructure development.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Name of Lead Arranger/Bank]