

[Company Letterhead / Shareholder Address]

[Date]

[Recipient Name / Bank / Financial Institution]

[Recipient Address]

[City, State, Zip Code]

Subject: Letter of Comfort regarding [Subsidiary/Entity Name]

Dear [Name of Recipient],

This letter is provided by [Shareholder Company Name], in my capacity as the Authorized Signatory, regarding our shareholding in [Subsidiary Name] (the "Company").

We are aware that [Recipient Name] has granted or is considering granting credit facilities or financial support to the Company. We hereby confirm our awareness of the financial obligations the Company is undertaking.

As a principal shareholder, we confirm our current policy and intention to maintain our shareholding in the Company and to ensure that the Company is managed in a way that allows it to meet its financial obligations to you. We further confirm our intention to provide the necessary support to the Company to ensure it remains in a position to fulfill its liabilities as they fall due.

This letter serves as an expression of our support and does not constitute a legal guarantee or a formal binding commitment to settle the debts of the Company, unless otherwise specified in a separate legal instrument.

Should there be any significant change in our shareholding status or our support policy, we will endeavor to inform you in a timely manner.

Sincerely,

[Signature]

[Full Printed Name]

[Title/Position]

For and on behalf of [Shareholder Company Name]