

[Company Letterhead]

[Date]

[Name of Lead Underwriter/Investment Bank]

[Address]

[City, State, Zip Code]

[Name of Auditing Firm]

[Address]

[City, State, Zip Code]

RE: Management Representation Letter regarding the Initial Public Offering of [Company Name]

Dear Sirs/Madams,

This representation letter is provided in connection with the registration statement on Form [e.g., S-1] filed with the [Relevant Securities Authority] for the initial public offering of common stock of [Company Name] (the "Company").

We confirm, to the best of our knowledge and belief, the following representations made to you during your due diligence and audit procedures:

1. **Financial Statements:** We have fulfilled our responsibilities for the preparation and fair presentation of the financial statements in accordance with [Accounting Standards, e.g., US GAAP or IFRS].
2. **Internal Controls:** We have established and maintained effective internal control over financial reporting to prevent and detect fraud and error.
3. **Completeness of Information:** We have made available to you all financial records, minutes of meetings of stockholders and directors, and relevant contracts.
4. **No Undisclosed Liabilities:** There are no material liabilities, contingent or otherwise, that are not disclosed in the financial statements or the registration statement.
5. **Legal Compliance:** The Company has complied with all aspects of contractual agreements and applicable laws that would have a material effect on the financial statements in the event of non-compliance.
6. **Subsequent Events:** No events have occurred subsequent to the balance sheet date that require adjustment to or disclosure in the registration statement.
7. **Fraud:** We acknowledge our responsibility for the design and implementation of programs and controls to prevent and detect fraud, and we have no knowledge of any fraud or suspected fraud affecting the entity.
8. **Prospectus Accuracy:** The information contained in the Prospectus is true and accurate in all material respects and does not omit any material facts required to be stated therein.

Very truly yours,

[Name]
Chief Executive Officer

[Name]
Chief Financial Officer