

[Financial Advisor Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Bank/Lending Institution Name]

[Address]

[City, State, Zip Code]

RE: Comfort Letter Regarding Pro Forma Banking Metrics for [Client/Borrower Name]

To whom it may concern,

We are writing to you in our capacity as Financial Advisor to [Client/Borrower Name] (the "Company"). We understand that the Company is currently seeking [describe credit facility/loan] from [Bank Name] and that as part of your credit evaluation, you require an overview of certain pro forma financial metrics.

In connection with this request, we have reviewed the following documentation provided by the Company's management:

- Internal financial statements for the period ending [Date];
- Pro forma capitalization table and debt schedule;
- Management's financial projections for the period [Year] through [Year].

Based on our review of these materials and discussions with management, we confirm that the pro forma calculations for [List specific metrics, e.g., Debt-to-EBITDA, Interest Coverage Ratio, or Debt Service Coverage Ratio] have been prepared in a manner consistent with the accounting policies of the Company and the proposed terms of the credit agreement.

Please note that our work was limited to the procedures described above and does not constitute an audit or a legal opinion. These pro forma metrics are based on assumptions provided by management regarding future events which may not occur as anticipated. Consequently, we provide no assurance that the projected results or metrics will be achieved.

This letter is provided solely for the information of [Bank Name] in connection with the aforementioned credit facility and may not be relied upon by any other party or for any other purpose without our prior written consent.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Financial Advisory Firm Name]