

[Date]

[To: Name of Lender/Bank]

[Department]

[Address]

[City, State, Zip Code]

Subject: Comfort Letter regarding Drawdown Request for [Borrower Name]

Dear Sir/Ms,

We write in connection with the [Facility Name/Agreement Date] entered into between [Borrower Name] (the "Borrower") and [Lender Name] (the "Lender") for a total facility amount of [Currency/Amount].

We, [Name of Parent Company/Guarantor], acting as the [Parent Company/Shareholder] of the Borrower, hereby acknowledge the Borrower's intention to submit a drawdown request in the amount of [Requested Amount] scheduled for [Proposed Date].

We wish to confirm the following:

1. We are aware of the terms and conditions of the Credit Facility.
2. It is our current policy to ensure that the Borrower is managed and funded in a manner that enables it to meet its financial obligations under this facility.
3. We intend to maintain our [Percentage]% shareholding in the Borrower for the duration of this specific drawdown period.

This letter is a statement of our present policy and intention only. It is not intended to constitute a legally binding guarantee or a legally enforceable commitment to provide funds.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Name of Parent Company/Guarantor]