[Date]

[Recipient Name]
[Recipient Title]
[Regulatory Authority Name]
[Address]

RE: Regulatory Capital Adequacy Comfort Letter - [Entity Name]

Dear [Recipient Name],

This letter is provided by [Parent Company Name] in connection with the regulatory capital requirements applicable to our subsidiary, [Subsidiary Entity Name], under the regulations of [Name of Regulatory Body].

[Parent Company Name] confirms its awareness of the capital adequacy requirements imposed on [Subsidiary Entity Name] and acknowledges the importance of maintaining the financial stability of the subsidiary.

We hereby confirm that it is the current policy of [Parent Company Name] to ensure that [Subsidiary Entity Name] is managed and capitalized in a manner that enables it to meet its regulatory capital requirements and fulfill its financial obligations as they fall due.

While this letter does not constitute a legal guarantee or a legally binding commitment to provide capital, it reflects our intention to support [Subsidiary Entity Name] to maintain its standing as a regulated entity and to operate in compliance with applicable capital standards.

This statement of comfort remains in effect until [Date] or until such time as the ownership structure of [Subsidiary Entity Name] changes significantly, whichever occurs first.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]
[Title]
[Parent Company Name]