[Company Letterhead of Parent Company/Sponsor]

[Date]

To: [Name of Facility Agent]
[Address of Facility Agent]
(as Facility Agent for and on behalf of the Lenders)

Dear Sirs/Madams,

RE: Comfort Letter - Syndicated Loan Facility for [Name of Borrower]

1. We refer to the [Amount and Currency] syndicated loan facility (the "Facility") granted or to be granted to our subsidiary, [Name of Borrower] (the "Borrower"), pursuant to a facility agreement dated [Date] (the "Facility Agreement") between the Borrower, yourselves as Facility Agent, and the financial institutions named therein as Lenders.

2. We confirm that we are aware of the terms and conditions of the Facility Agreement and that the Borrower is entering into this transaction with our full knowledge and consent.

3. It is our current policy to maintain our [Percentage]% shareholding in the Borrower and to ensure that the Borrower is managed in a way that enables it to meet its financial obligations. We undertake to inform you immediately should there be any change in our shareholding policy or control regarding the Borrower during the term of the Facility.

4. We confirm that it is our intention to provide the necessary support to the Borrower to ensure that it maintains a financial position that allows it to meet its payment obligations under the Facility Agreement as they fall due.

5. This letter is a statement of our present policy and intention only. It is not intended to create a legal guarantee or a legally binding financial obligation on our part to discharge the liabilities of the Borrower.

6. This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of
[Name of Parent Company/Sponsor]

____
[Name of Authorized Signatory]
[Title/Position]