

[Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

Re: Comfort Letter Regarding Borrowing Authorization for [Borrower Company Name]

Dear [Contact Name or Department],

This letter is provided in connection with the proposed credit facility (the "Facility") to be extended by [Lender Name] (the "Lender") to [Borrower Company Name] (the "Company").

We, the undersigned, in our capacity as [Title, e.g., Board of Directors/Corporate Secretary], hereby confirm the following:

- The Company is duly organized, validly existing, and in good standing under the laws of [Jurisdiction].
- The Company has the full corporate power and authority to enter into the Facility and to perform its obligations thereunder.
- On [Date of Board Meeting/Resolution], the Board of Directors of the Company passed formal resolutions authorizing the Company to borrow funds up to the amount of [Loan Amount] and to execute all necessary loan documentation.
- The following individuals have been duly authorized to sign loan documents on behalf of the Company:  
[Name and Title of Authorized Signatory 1]  
[Name and Title of Authorized Signatory 2]
- The execution and delivery of the loan documents will not violate any provision of the Company's Articles of Incorporation, Bylaws, or any existing agreements to which the Company is a party.

This letter is for your information and comfort in proceeding with the Facility and may be relied upon by the Lender for the purposes of closing this transaction.

Sincerely,

[Signature]

[Printed Name]

[Title]

[Company Name]

Attested by:

[Signature]

[Printed Name]

[Title: Corporate Secretary]