

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Company Name]

[Recipient Address]

Subject: Comfort Letter regarding Credit Risk Assessment for [Name of Subsidiary/Entity]

Dear [Recipient Name],

This letter is provided by [Parent Company Name] in connection with the credit risk assessment of our subsidiary, [Entity Name], concerning the proposed [Transaction/Agreement Type] dated [Date].

We confirm that [Entity Name] is a [Percentage]% owned subsidiary of [Parent Company Name]. We are aware of the financial obligations and credit requirements associated with the aforementioned transaction.

It is the current policy of [Parent Company Name] to ensure that [Entity Name] is managed and funded in a manner that enables it to meet its financial obligations as they fall due. While this letter does not constitute a legal guarantee or a formal binding commitment to discharge the liabilities of [Entity Name], we confirm our intention to maintain our current shareholding and provide the necessary oversight to support their operational stability.

This statement is based on our current assessment of the market and the financial standing of [Entity Name]. This letter is for your private information only and is not to be distributed to third parties without our prior written consent.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Parent Company Name]