

[Date]

[Recipient Name/Lead Arranger]

[Recipient Address]

[City, Country]

**RE: Comfort Letter Regarding Syndicate Participation in [Project/Loan Name]**

Dear [Name],

We, [Participating Bank Name], a financial institution organized and existing under the laws of [Country], refer to the proposed syndicated facility for [Borrower Name] in the amount of [Currency/Amount].

In connection with our proposed participation as a syndicate member, we hereby confirm the following:

- 1. Internal Approval:** We have completed our preliminary internal credit review and have obtained conditional management approval to participate in the syndicate for an amount up to [Currency/Amount].
- 2. Cross-Border Compliance:** We have reviewed the relevant cross-border regulatory requirements and confirm that we are authorized to extend credit and hold assets in [Borrower's Country] subject to final legal documentation.
- 3. Funding Capacity:** We confirm that we have the necessary liquidity and funding mechanisms in place to meet our commitment obligations in [Currency] according to the proposed drawdown schedule.
- 4. Due Diligence:** We acknowledge that we have performed our own independent credit analysis and "Know Your Customer" (KYC) checks. We are not relying solely on the Lead Arranger for our credit decision.
- 5. Confidentiality:** We agree to maintain the confidentiality of all information provided in relation to this transaction, in accordance with the signed Confidentiality Agreement dated [Date].

This letter is a statement of current intention only and does not constitute a legally binding commitment to lend. Any final commitment is subject to the execution of definitive loan documentation and the satisfaction of all conditions precedent.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]  
[Bank Name]